



Prequal In Take Form

Borrower Entity Name and address:

Entity EIN#:

What month/year date was entity formed?

Guarantor(s) Name and address:

What is the Guarantor(s) occupation? What is the annual income?

Subject Property Address:

Property Type (single family, condo/co-op, 1-4 units, commercial):

Property Condition:

Are there repairs or construction? If so, how much is budget rehab?

Estimated Market Value:

Loan purpose: Purchase, R/T Refinance or Cash out:

If Refinance, Payoff?

Requested Loan Amount:

Middle Credit Score of all guarantors:

Gross Annual Rents Income:

Annual Property Taxes:

Annual Insurance Premium:

Other Property Expenses (HOA, Management, utilities...) for subject property:

Purchase property date (if refinance):

Total cash/assets available: \$

What is Real Estate Investment experience? How many deals within last 3 years?

Do any of the guarantors/borrower's have had any bankruptcy, foreclosure, short sale, liens and judgements before? If so, please explain.

Important Notes and/or Comments to Broker about this deal: